

## NOTICES

<b>Notice No.</b>	20240801-68	<b>Notice Date</b>	01 Aug 2024
<b>Category</b>	Trading	<b>Segment</b>	Equity
<b>Subject</b>	Opening of Offer to Buy – Acquisition Window (Buyback) For AUROBINDO PHARMA LIMITED		
<b>Attachments</b>	<a href="#">Letter of Offer.pdf</a>		

### Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated Nov 02, 2020, and 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that **AUROBINDO PHARMA LIMITED** ("The Company") Offer to Buyback of upto **51,36,986 (Fifty-One Lakh Thirty Six Thousand Nine Hundred and Eighty Six Only)** fully paid-up equity shares of face value of Re.1/- (Rupees One Only) each of the Company ("Equity Shares" or "shares"), at a price of **Rs. 1,460/- (Rupees One Thousand Four Hundred and Sixty Only)** per equity share payable in cash for an aggregate amount up to Rs.750,00,00,000/- (Rupees Seven Hundred and Fifty Crore Only) excluding transaction costs representing 0.88% of the total number of equity shares in the paid-up share capital of the company, from the equity shareholders / beneficial owners of equity shares of the company as on Tuesday, July 30, 2024 ("record date") on a proportionate basis, through the "tender offer" route. **MONDAY, AUGUST 05, 2024, to FRIDAY, AUGUST 09, 2024.**

Letter of Offer is herewith attached for perusal.

Market participants are further requested to note that this offer will be as per the SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019 and 20200528-32 dated 28 May 2020 and the details of this Offer to Buy would be available on BSE Website – [www.bseindia.com](http://www.bseindia.com).

Mangesh Tayde  
Deputy General Manager  
Listing Business Relationship  
August 01, 2024